

Example Independent School District
Debt Transparency - Total Outstanding Principal & Interest
August 31, 2016

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment
U/L Tax Sch Bldg Bds Ser 2009	\$ 48,400,000	\$ 44,370,000	\$ 33,255,105	77,625,105	08/15/2039	A1	A+	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2012	1,910,000	365,000	11,000	376,000	08/15/2018	A1	A+	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2013	7,990,000	6,945,000	934,400	7,879,400	08/15/2024	A1	NR	I&S Tax Rate & State Funds
Mtc Tax notes Ser 2016	7,380,000	7,380,000	2,023,801	9,403,801	02/15/2036	A1	NR	M&O Tax Rate & State Funds
		\$ 59,060,000	\$ 36,224,306	\$ 95,284,306				

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 59,060,000	\$ 36,224,306	\$ 95,284,306
Authorized But Unissued Debt	\$ -		
2017 Population	23,386		
Total GO Debt per Capita	\$ 2,525.44		
Total GO Principal & Interest per Capita	\$ 4,074.42		