

Sulphur Springs Independent School District
Outstanding Bonded Indebtedness
As of September 1, 2019

Original Issuance <i>New Proceeds Refunding Bonds</i>	\$ 7,990,000			\$ 40,870,000					
	\$ 7,990,000 Unlimited Tax Refunding Bonds Series 2013			\$ 40,870,000 Unlimited Tax Refunding Bonds Series 2017					
Fiscal Year Ending August 31	Principal	Coupon	Yield	Principal	Coupon	Yield	Principal	Coupon	Yield
2020	\$ 935,000	3%	1.50%	\$ 1,525,000	5%	1.14%			
2021	970,000	3%	1.65%	600,000	5%	1.25%			
2022	1,000,000	3%	1.85%	625,000	5%	1.37%			
2023	1,035,000	3%	1.90%	655,000	5%	1.52%			
2024	705,000	3%	2.00%	950,000	5%	1.70%			
2025				1,720,000	5%	1.89%			
2026				1,805,000	5%	2.04%			
2027				1,900,000	5%	2.17%			
2028				1,995,000	5%	2.30%			
2029				2,095,000	5%	2.40%			
2030				2,195,000	5%	2.50%			
2031				2,305,000	5%	2.60%			
2032				2,420,000	4%	2.90%			
2033				2,520,000	3%	3.10%			
2034				2,595,000	3%	3.15%			
2035				2,675,000	3%	3.184%			
2036				2,755,000	3.125%	3.231%			
2037				2,840,000	3.125%	3.245%			
2038				2,930,000	3.125%	3.266%			
2039				3,020,000	3.125%	3.286%			
2040									
2041									
2042									
2043									
2044									
2045									
2046									
2047									
2048									
2049									
Totals	\$ 4,645,000			\$ 40,125,000					
Delivery Date	July 9, 2013			August 31, 2017					
Next CIB Call	N/A			August 15, 2027					
Next CAB Call	Non Callable			N/A					
Bond Rating / Underlying	AAA / A1			AAA / A1					
Purpose	Refunding for Savings			Refunding for Savings					
New Proceeds Spent	\$ -			\$ -					
New Proceeds Unspent	\$ -			\$ -					
Color Legend	Non Callable			Callable					